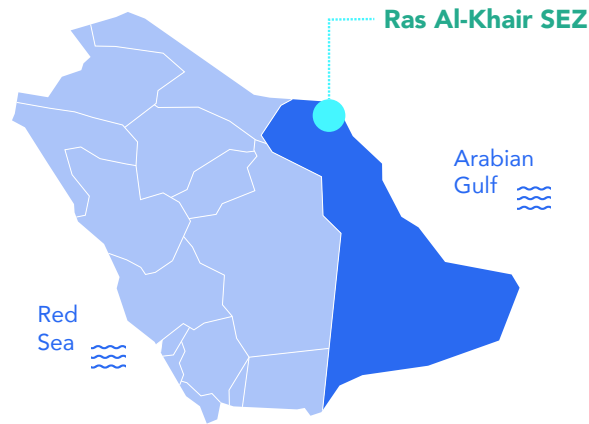




Ras Al-Khair Special Economic Zone (SEZ) is a Special Economic Zone within the Ras Al-Khair City for Mining Industries at the eastern shore of Saudi Arabia. Backed by the Royal Commission, it draws on the region's historic expertise in shipbuilding, to transform it into today's largest state-of-the-art shipyard (International Maritime Industries "IMI") in MENA with a fully integrated Offshore Cluster (OSC).



Uniquely Positioned. Boundless Potential.

Ras Al-Khair Special Economic Zone

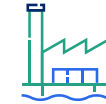
Strategically positioned on the Arabian Gulf and at the intersection of trade between Europe, Asia, and Africa, Ras Al-Khair SEZ's 20 km² (2,000 ha) approximate area offers immense potential for industry investors.

OUR FOCUS SECTORS



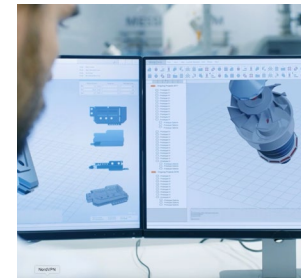
Maritime Industries

- Shipbuilding and MRO (Maintenance and Repair Operations)
- Offshore Oil and Rig Extraction Industries



Offshore Cluster

- Primary Steel Fabrication for IMI Feedstock
- Downstream Steel/Supply Chain Fabrication
- Support Facilities



Ras Al-Khair SEZ supplies end-to-end maritime manufacturing services with capability to provide newbuild and maintenance services, repair and overhaul services for offshore support vessels (OSVs), jackup rigs, very large crude carriers (VLCCs), and bulk carriers.

In conjunction with access to the Kingdom's 2nd largest aluminum facility, raw materials and localized maritime value chains, the Special Economic Zone helps promote synergies and efficiencies for companies from the different sectors, thus reducing costs and furthering their mutual success.

INVESTOR ADVANTAGES

Investors in Ras Al-Khair SEZ will benefit from extensive geographical, operational, and financial advantages.



The most advanced maritime yard in the MENA region and offshore cluster

- 7.85 million square meters
- US\$10 billion of offtake agreements over 10 years
- MRO Capacity per year: 137 Vessels, 116 OSVs, and 15 Rigs
- New Build Offshore Vehicles (OSVs) per year: 18 Vessels
- New Build Offshore Rigs per year: 4 Rigs



Multi-modal Transport System and Infrastructure

- Direct rail links to the Kingdom's mines via the North-South Line
- 100 km from the vibrant Jubail Industrial City
- <2 hours to King Fahd International Airport with 10 million passengers per year
- 37 airlines connect to 43 local and international destinations



Access Advanced Maritime Infrastructure

- State-of-the-art technologies including AI, biometrics, and IoT
- High-quality products and efficient schedules
- Green products, materials, and renewable energy sources
- Internationally competitive prices
- Innovative lifecycle management offerings



Unique Financial Incentives for Special Economic Zone

- 5% corporate income tax for up to 20 years
- 0% customs duties deferral for goods inside the SEZ
- 0% VAT for all intra-SEZ goods exchanged within the zone and between zones
- 0% withholding tax permanently for repatriation of profits from SEZ into foreign countries
- Innovative lifecycle management offerings
- Flexible and supportive regulations around foreign talent during first 5 years
- Expat levy ensuring fees exemption for employees and families in the special economic zone



Established Community of Industry Leaders

- 40% area occupied by industry leaders such as Saudi Aramco/IMI, Lamprell, Bahri, and Hyundai Heavy Industries (HHI)
- 20% area destined for tenants, currently at an advanced stage
- Full serviced industrial land ready for lease in flexible layout according to preference

Opportunities are aplenty for investors.

70% of ships produced will supply regional markets. Ras Al-Khair SEZ offers participation in global maritime market opportunities projected to reach US\$162bn by 2023 and global ship repair opportunities (MRO) projected to reach US\$39bn by 2025.

Invest in **Ras Al-Khair SEZ** and establish yourself as a **key regional player** within a global powerhouse as it drives towards a **US\$14bn per year** maritime industry target value.

Email: raksez.info@RCJY.gov.sa

Tel: +966.13.341.3014

Website: raksez-info.com